

NOTICE 03/21

Date: 2 February 2021

Subject: NATURGY ENERGY GROUP, S.A. (Naturgy) – Adjustment to Futures and Options Contracts

The Spanish Securities Market Commission (CNMV), in a Relevant Event published on January 26, informs of the previous announcement of the request for authorization in relation to the partial takeover bid for GLOBAL INFRACO O (2) S.À R.L. on the shares of NATURGY ENERGY GROUP, S.A. (Naturgy).

The announcement indicates that within the month following the date of its publication, the offeror shall submit to the CNMV the request for authorization of the takeover. The offer will be made on 22,689% of the shares of NATURGY, at a price of 23,00 euros per share in cash.

According to sections 4.7.8, 5.7.8 and 6.6.8 of the General Conditions of the Financial Derivatives Segment, MEFF will ask to the Supervision and Surveillance Commission to determine the result of the NATURGY takeover bid that must be fulfilled with the adjustment of the Futures and Options Contracts.

For more information, you can contact meffmarketservices@grupobme.es