

NOTICE

MEFF 26/2025

NATURGY S.A. – Adjustment to Futures & Options Contracts

MEFF

6 June 2025

The Spanish Securities Market Commission (CNMV), informs through Notice published on 30 May in the section “Other Relevant Information”, the acceptance period for the voluntary and partial Takeover bid made by NATURGY ENERGY GROUP, S.A. (Naturgy) for its own shares, that will extend from 30 May 2025 to 13 June 2025, both inclusive.

The final day of the acceptance period for the Takeover bid, Jun 13, provided that the Takeover bid price is higher than the closing price of the share on the day prior to the ex-date (16 June), Futures and Options contracts will be adjusted in the Contract Registration Price and the Exercise Price respectively, as well as the representative number of shares for each contract as established in sections 4.7.1.9, 5.7.1.9, and 6.6.9 of the General Conditions for the Financial Derivatives Segment.

The adjustment method to be applied will correspond to the Takeover bid of an issuer over its own shares, rather than the method proposed in the previous Notice about the cash settlement at fair value of the contracts that is used in cases of Takeover bid of one company over another different company. Contracts with July and August expirations, which had ceased to be listed following the announcement of the request for the Takeover bid authorization, will be listed on June 16, adjusted or not depending on whether the contract adjustments have been carried out.

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MEFF Sociedad Rectora del Mercado de Productos Derivados, S.A.U., con domicilio social en Madrid, Plaza de la Lealtad 1, CIF A-86595568, e inscrita en el Registro Mercantil de Madrid en el Tomo 30.460, Folio 151, Sección 8, Hoja M-548163.

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