

NOTICE

MEFF 11/2023

FERROVIAL – Adjustment to Futures & Options Contracts

MEFF

13 June 2023

As announced in notice 10/23, in which it was informed that each Ferrovial share will be exchanged, after the effectiveness of the Merger, for one Ferrovial International SE share, without dilution, MEFF informs that:

According to the information published by the company, the Merger is expected to become effective after the close of the markets on Thursday 15 **June**, and the shares of Ferrovial International SE will be admitted to trading on the Spanish Stock Exchanges on Friday 16 **June**.

In accordance with this calendar, the Ferrovial Futures and Options will change their coding after the close of trading on 15 **June**, changing the three letters identifying the underlying asset (currently FER) to FRR, although the subgroup will continue to be called FERROVIAL. Thus, the new contracts will have different ISIN codes to the previous ones. There will be no change in the multiplier or strike prices.

For example, the FERROVIAL physical delivery future with maturity June 23 with its current code FFERM3P will become FFRRM3P after the merger, the american call option with strike price 29.00 which currently has code CFERAM 2900M23 will have code CFRRAM 2900M23.

The open position transfer of the contracts will be carried out, using transaction type "C", thus carrying out the same process as for other adjustments.

After the position transfer, the derivative contracts with underlying Ferrovial will be removed from MEFF, while the derivative contracts with underlying Ferrovial Internacional SE will remain available for trading.

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