

Notice

MEFF 10/2023

FERROVIAL – Adjustment to Futures & Options
Contracts

MEFF

23 mayo 2023

The Boards of Directors of Ferrovial, S.A. ("**Ferrovial**") and Ferrovial International SE ("**FISE**"), a 100% subsidiary of Ferrovial domiciled in the Netherlands, have approved the common cross-border merger project whereby Ferrovial (as absorbed entity) will merge with FISE (as acquiring company).

Each Ferrovial share will be exchanged, after the effectiveness of the Merger, for one FISE share, without dilution.

At the Effective Time of the Merger or shortly thereafter, the Ferrovial Shares will be delisted from trading on the Spanish Stock Exchanges.

The FISE Shares are expected to be listed on the Spanish Stock Exchanges and on Euronext Amsterdam at the Effective Time of the Merger or shortly thereafter.

When the Merger becomes effective and the FISE shares are admitted to trading on the Spanish Stock Markets, the Futures and Option Contracts on Ferrovial will be adjusted as provided in sections 4.7.7 and 5.7.7 of the General Conditions of the Financial Derivatives Segment.

The new Futures and Options on FISE will be registered in MEFF, with the code of their underlying FIS.

After the adjustment, the derivative contracts on Ferrovial will be deregistered in MEFF.

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