

NOTICE

MEFF 38/2025

BANCO SABADELL, S.A. – Adjustment to Futures & Options Contracts

MEFF

8 September 2025

The Spanish Securities Market commission (CNMV) announces today that the acceptance period for the voluntary tender offer made by BANCO BILBAO VIZCAYA ARGENTARIA, S.A. for the acquisition of the total amount of shares of BANCO SABADELL, S.A. with a compensation of one share of BBVA plus 0.70 euros in cash for each 5.5483 shares of BANCO SABADELL, extends from September 8th 2025 to October 7th 2025, both inclusive.

According to sections 4.7.1.8 and 5.7.1.8 of the General Conditions of the Financial Derivatives Segment, MEFF will convene the Supervision and Surveillance Commission to determine which result of the takeover bid must be fulfilled in order to adjust the Futures and Options Contracts using the ratio method as established in the General Conditions in mixture takeover bids.

For more information, you can contact meffmarketservices@grupobme.es

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